Retirement Planning Bootcamp

Program Overview

Planning for retirement is a critical step toward financial security and peace of mind. The Retirement Planning Bootcamp is an intensive program designed to help individuals at any stage of their career take control of their financial future. This bootcamp covers essential retirement planning concepts, from setting retirement goals and understanding investment options to managing taxes and creating a sustainable income plan. Participants will leave with the knowledge and tools needed to build a solid foundation for a secure and fulfilling retirement.

Program Objectives

By the end of the bootcamp, participants will:

- Understand the key components of retirement planning and their importance.
- Learn to set realistic retirement goals and calculate the income needed to achieve them.
- Explore various retirement savings and investment options.
- Gain insight into tax strategies that optimize retirement savings.
- Develop a personalized retirement plan to guide future financial decisions.

Who Should Attend

This bootcamp is ideal for:

- Individuals in the early or mid-career stages looking to build a strong retirement plan.
- Employees approaching retirement who want to finalize their plans for financial security.
- HR professionals and benefits managers who wish to support employees in their retirement planning.
- Anyone interested in gaining a comprehensive understanding of retirement planning and financial preparedness.

Program Content

Module 1: Foundations of Retirement Planning

- Importance of retirement planning and its impact on long-term financial security
- Setting retirement goals and assessing your current financial situation
- Factors influencing retirement savings, such as inflation and cost of living

Module 2: Retirement Savings Vehicles

- Overview of retirement accounts

- Employer-sponsored plans and maximizing company contributions
- Benefits of early saving and compound interest

Module 3: Investment Strategies for Retirement

- Understanding investment options: stocks, bonds, mutual funds, and ETFs
- Risk tolerance and asset allocation strategies by age and retirement goals
- Adjusting investment strategies as retirement approaches

Module 4: Creating a Sustainable Income Plan

- Calculating retirement income needs based on lifestyle goals
- Creating a withdrawal strategy for retirement accounts

Module 6: Healthcare and Insurance in Retirement

- Planning for healthcare costs, including Medicare and supplemental insurance
- Long-term care insurance and other protections
- Estimating healthcare expenses and incorporating them into your plan

Module 7: Estate Planning Essentials

- Importance of wills, trusts, and beneficiary designations
- Power of attorney and healthcare directives
- Legacy planning and transferring wealth to heirs

Delivery Format

The Retirement Planning Bootcamp is offered in the following formats:

In-Person Workshop: A focused on-site program that includes interactive sessions, group discussions, and hands-on activities.

Virtual Live Sessions: Instructor-led online sessions, allowing for real-time engagement and collaboration.

Self-Paced Online Modules: Flexible learning modules for participants who prefer to study at their own pace.

Materials

Participants will receive:

- A comprehensive workbook covering each module's content.
- Access to retirement planning calculators and budgeting tools.
- Worksheets for setting goals, tracking progress, and organizing retirement documents.
- Supplementary reading materials and resources for further learning.

Program Duration

In-Person Workshop: 2-day intensive bootcamp with hands-on activities and discussions.

Virtual Live Sessions: 2 day program with one month access to the learning management system

Self-Paced Online Modules: 2-month access to complete the course at your convenience.

Certification

Upon successful completion, participants will receive a Certificate in Retirement Planning, recognizing their commitment to securing their financial future and expertise in retirement planning strategies.

Enrollment and Fees

Program Fee: NGN 675,000 per participant (In-Person and Virtual Live Sessions) | NGN 485,925(Self-Paced Online Modules)

For group registrations, corporate training options, or more information, please contact our admissions team at info@hrondeckservices.com or call +2349044642114